



# OXFAM

## Transferring Gifts of Securities

1. Please notify Oxfam America by phone, email, or mail that you will be making a gift. Your name will not accompany the electronic transfer of shares so it is important that you notify our staff of your intent so we can acknowledge your gift correctly.

**Sarah Deutsch**  
stockgifts@oxfamamerica.org  
617-728-2583

**Mailing Address**  
77 North Washington St Suite 500  
Boston, MA 02114

***With complete information, we will promptly acknowledge your gift***

2. After you have notified us of your gift, please instruct your broker to make the transfer to Oxfam America with the following information:

**Fidelity Investments**  
801 Boylston Street, Boston, MA 02116  
Phone: 800-544-5704  
**DTC # 0226**  
**Oxfam America Account # Z69 206 970**  
**Oxfam America Tax EIN 23-706-9110**

3. Please ask your broker to notify us when the transfer is made so that we may expedite your acknowledgement.

---

**Please provide the following information to Oxfam America c/o Sarah Deutsch**

Donor Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Type of Stock \_\_\_\_\_ Number of Shares \_\_\_\_\_

Broker Name \_\_\_\_\_ Broker Phone \_\_\_\_\_

Approximate Transfer Date \_\_\_\_\_

*Thank you for supporting Oxfam America!*